



LEVEL 1  
300,000  
CREDITS

SINGLE INVITATION  
USD 1,500  
REIMBURSEMENT

LEVEL 2  
400,000  
CREDITS

DOUBLE INVITATION  
USD 3,000  
REIMBURSEMENT

LEVEL 3  
600,000  
CREDITS

DOUBLE INVITATION  
USD 4,500  
REIMBURSEMENT

LEVEL 4  
800,000  
CREDITS

DOUBLE INVITATION  
USD 6,000  
REIMBURSEMENT

LEVEL 5  
1,000,000  
CREDITS

DOUBLE INVITATION  
USD 7,500  
REIMBURSEMENT

#### ADVISORY COUNCIL:

THE TOP 20 PRODUCERS WILL RECEIVE AN EXCLUSIVE INVITATION TO THE ADVISORY COUNCIL.

## QUALIFICATION PERIOD: JAN 1, 2025 - OCTOBER 31, 2026

Production credits will be given for all complete applications with all requirements and cleared funds received within qualification period. A minimum of 18 cases is required for all levels.

### PRODUCTS & CREDITS\*

Regular Contribution: 100%

Platinum Family: 10%

Fixed Income Portfolio: 10%

Evolution 5 Year, Plus & Select: 10%

Access Portfolio: 5%

\*These percentages are based on first year annual contribution.

#### TERMS & CONDITIONS

EXCESS FOR ACCESS PORTFOLIO WILL BE CREDITED AT 5% OF THE CONTRIBUTION, AND ALL OTHER PLANS WILL BE CREDITED AT 10%. EXCESS AMOUNTS DO NOT COUNT AS A CASE. POLICIES THAT ARE SURRENDERED OR LAPSED DURING OR AFTER THE QUALIFICATION PERIOD ENDS WILL NOT COUNT IN ANY CIRCUMSTANCE. PARTIAL SURRENDERS ON A LUMP SUM PLAN WILL BE DEDUCTED FROM THE TOTAL CREDITS, AT THE END OF QUALIFICATION PERIOD. INDIVIDUAL PRODUCTION ONLY. ONLY INTRODUCERS IN GOOD STANDING AND WITH PERSISTENCY MEETING THE MINIMUM LEVELS REQUIRED BY THE COMPANY PER YEAR WILL BE CONSIDERED FOR AN INVITATION. PRODUCTION CREDITS CANNOT BE TRANSFERRED BETWEEN INTRODUCERS. INVITATIONS ARE MEANT FOR THE QUALIFIED, INVITED INTRODUCER AND ARE NOT TRANSFERABLE. THE DOUBLE INVITATION IS FOR THE INTRODUCER AND ONE (1) GUEST. ONLY ONE (1) GUEST PER INTRODUCER ALLOWED. CONTRACTED OR CANCELLED INTRODUCERS ARE NOT ALLOWED TO ATTEND AS GUESTS. GUESTS MUST BE 21 YEARS OR OLDER. ABSOLUTELY NO EXCEPTIONS WILL BE MADE. NO ALLOWANCE WILL BE GIVEN IF QUALIFIED INTRODUCER DOES NOT PARTICIPATE IN THE CONVENTION. NO CASH IN LIEU OF AWARDS. THE COMPANY RESERVES THE RIGHT TO MAKE ANY CHANGES IF NECESSARY.