



**Investors Trust**  
 WWW.INVESTORS-TRUST.COM

**Global Expertise**  
 committed to your market

**Account Access**  
 WWW.INVESTORS-TRUST.COM

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**Investors Trust**  
 ADVANCED ONLINE PLATFORM



# Account Access

WWW.INVESTORS-TRUST.COM

TODAY'S TECHNOLOGY ALLOWS INVESTORS WORLDWIDE TO HAVE ACCESS TO THEIR INVESTMENT PORTFOLIO INSTANTLY. EACH INVESTOR HAS A UNIQUE IDENTIFICATION NUMBER AND PASSWORD THAT ALLOWS VIEWING OF UP-TO-DATE INVESTMENT VALUES.



Investors Trust uses the latest technology available to assist our clients in reaching their financial objectives.

## OUR ONLINE PLATFORM OFFERS:

- Ability to monitor investment portfolio 24/7
- Easy access from anywhere using our Mobile Site
- Morningstar® Portfolio X-Ray™
- Dynamic web-based analytical fund tool
- Easy and convenient online payment options
- Ability to manage portfolio using our free web-based trading platform<sup>1</sup>
- Facility to download paperless notices and statements
- Multi-language support
- Convenient online plan service request
- Highest levels of security

## MORNINGSTAR® PORTFOLIO X-RAY™ TOOL

Investors Trust offers to its clients the Morningstar® Portfolio X-Ray™, a powerful tool that illustrates how a particular investment or group of investments can drive the performance of a portfolio. This tool is located in the Plan Inquiry Page and allows clients to view the aggregate statistics for a set of chosen investments, including asset allocation, regional and sector exposure, investment style, top holdings, and performance.

## HOW TO REGISTER ON-LINE:

In order to login to the Account Access Database, you need to click the [Login](#) **1** link on the [www.Investors-Trust.com](http://www.Investors-Trust.com) website. For easy access at any time while navigating the site, this link is located at the top of every page.

This link will re-direct you to the login page. To begin the registration process, you will need to click on the [Register Account](#) **2** link provided on the page. Make sure you have all your Policy and personal information on hand, as it is required to complete the registration.

Once you are registered, simply enter your **User ID** and **Password** **3** and click the **Login** **4** button.

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Investors Trust  
GLOBAL EXPERTISE. COMMITTED TO YOUR MARKET

Welcome

User ID

Password

Login 2  
Forgot User ID/Password?

Register Account 4

English

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powered by digiprot

McAfee SECURE

MORNINGSTAR®

McAfee®  
SECURE

Norton  
SECURED  
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<sup>1</sup> Fund transfers are free up to 15 switches per year. Please refer to the Policy for further detail on additional transaction fee.