

Access Portfolio

YOUR KEY TO THE FINANCIAL MARKETS



REASONS TO INVEST IN ACCESS PORTFOLIO

- Flexibility of selecting the charge-structure and policy currency denomination (USD, EUR or GBP) that better suit your personal needs
- Accessible initial investment of USD 75,000 / EUR 75,000 / GBP 50,000. For Access Select, the minimum lump sum contribution is USD 250,000 / EUR 250,000 / GBP 150,000
- Ability to efficiently manage and control all of your investments under one holding vehicle
- Access to a wide spectrum of asset classes, regional markets, and investment styles, allowing you to purchase an almost unlimited array of investments, including Stocks, Bonds, ETFs, Mutual Funds and Structured notes
- 24/7 access to portfolio valuations, online trading and transactions history via our secure account access website
- Free Partial withdrawals¹ and borrowing facility²
- No establishment charges
- No charges for currency exchange or asset transfers
- No custody charges³
- Fast and convenient multi-language service and support

ONE GREAT PRODUCT DIFFERENT OPTIONS TO CHOOSE FROM

Whether you choose Access Portfolio 5000 Series, Access Portfolio 8000 Series or Access Portfolio Plus, you can rest assure that our aim is to keep the charges to a minimum so you can get the most out of your investment while receiving the service that you deserve.

1. Free partial withdrawals available, but subject to maintaining the minimum Net Surrender Value of USD 15,000 / EUR 15,000 / GBP 10,000. Please refer to Product Term Sheet for more details.

2. Borrowing facility is subject to prior approval and market conditions at the time of borrowing. The current maximum borrowing limit is up to 40% of the portfolio value. Interest rates and lending limits are subject to change.

3. Except for assets that generate additional custody charges.

For more details, visit www.investors-trust.com.

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