

# Fixed Income Portfolio

FIXED AND VARIABLE RATES



## REASONS TO INVEST IN OUR REGULAR SAVINGS

- Transparent and Competitive Charging Structures
- Significant Tax Advantages
- Low minimum contribution starting from US\$200 per month
- 100% Principal Protected<sup>1</sup>
- Stable fixed income
- Over 5% Loyalty Bonus on all Regular Premiums<sup>2</sup>
- No Additional charges for payment by Credit Cards
- Penalty-Free Partial Withdrawals<sup>3</sup>
- Multi-Language Support (English, Spanish, Portuguese, Japanese, Chinese)

1. Subject to surrender charges. 2. 7.5% Loyalty bonus at year 10, and 5% Loyalty bonus at year 15. All premiums due must have been received on time for the Loyalty Bonus to take effect. 3. Free Interest withdrawals allowed after the completion of second year. Capital withdrawals allowed after second year subject to surrender charges and maintaining USD 2,400 surrender value. Minimum surrender is USD 600. Capital withdrawals trigger automatic decrease in interest rate to 3.5% per annum.

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