

Access Portfolio

Your **Plan**, Your **Timeline**



► KEY FEATURES

- Tax-efficient portfolio bond structure
- Open architecture platform that provides access to a wide spectrum of investment options
- Flexible Terms to choose your preferred product term anywhere between 3 and 10 years giving you more control and alignment with your financial goals
- No establishment or custody charges¹
- No charges for currency exchange
- Flexibility to choose your plan currency from USD (\$), EUR (€) or GBP (£)
- Instant, secure access to portfolio information and trading via the internet

1. Except for assets that generate additional custody charges.

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