



FRANKLIN TEMPLETON
INVESTMENTS

Franklin Templeton Investment Funds
Templeton BRIC Fund

Emerging Markets
Equity
LU0229945570
August 31, 2018

Fund Fact Sheet

Fund Overview (as of 7/31/2018)

| | |
|------------------------|-----------------|
| Base Currency for Fund | USD |
| Total Net Assets (USD) | 760 million |
| Inception Date | 10/25/2005 |
| Number of Issuers | 49 |
| Benchmark | MSCI BRIC Index |
| Investment Style | Core Value |
| Morningstar Category™ | BRIC Equity |

Minimum Investment

| | |
|--------------------|----------------|
| Share Class | Initial |
| A (acc) USD | USD 5,000 |

Summary of Investment Objectives

The Fund aims to achieve long-term capital appreciation by investing primarily in equity securities of companies organised under the laws of or having their principal office in Brazil, Russia, India and China (including Hong Kong and Taiwan) (BRIC), as well as in companies that derive the principal portion of their revenues or profits from BRIC economies, or have the principal portion of their assets there.

Fund Management

Chetan Sehgal, CFA: Singapore

Asset Allocation (as of 7/31/2018)

| | |
|-------------------------|-------|
| | % |
| Equity | 99.81 |
| Cash & Cash Equivalents | 0.19 |

Performance (as of 8/31/2018)

Performance over 5 Years in Share Class Currency (%)

■ Templeton BRIC Fund A (acc) USD



Performance in Share Class Currency (%)

| | Cumulative | | | | Annualized | | | | |
|-------------|------------|--------|-------|-------|--------------|-------|-------|--------|--------------|
| | 1 Mth | 3 Mths | YTD | 1 Yr | Since Incept | 3 Yrs | 5 Yrs | 10 Yrs | Since Incept |
| A (acc) USD | -3.24 | -4.39 | -8.03 | 0.28 | 76.42 | 15.16 | 5.92 | -0.24 | 4.52 |
| B (acc) USD | -3.36 | -4.72 | -8.84 | -1.05 | 49.53 | 13.63 | 4.55 | -1.53 | 3.18 |
| C (acc) USD | -3.31 | -4.55 | -8.40 | -0.30 | 63.62 | 14.49 | 5.31 | -0.82 | 3.91 |
| N (acc) USD | -3.27 | -4.56 | -8.37 | -0.24 | 65.42 | 14.56 | 5.39 | -0.74 | 4.00 |

Calendar Year Performance in Share Class Currency (%)

| | 2017 | 2016 | 2015 | 2014 | 2013 | 2012 | 2011 | 2010 | 2009 | 2008 |
|-------------|-------|-------|--------|-------|-------|------|--------|-------|-------|--------|
| A (acc) USD | 46.19 | 14.09 | -15.81 | -7.77 | -5.43 | 6.97 | -26.91 | 11.84 | 89.13 | -61.35 |
| N (acc) USD | 45.56 | 13.45 | -16.24 | -8.23 | -5.89 | 6.49 | -27.30 | 11.29 | 88.20 | -61.55 |

Past performance is not an indicator or a guarantee of future performance. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. All performance data shown is in the currency stated, include reinvested dividends and are net of management fees. Sales charges and other commissions, taxes and other relevant costs paid by the investor are not included in the calculations. Performance may also be affected by currency fluctuations. Up to date performance figures can be found on our local website.

Top Ten Holdings (% of Total) (as of 7/31/2018)

| Issuer Name | |
|---|------|
| ALIBABA GROUP HOLDING LTD | 9.20 |
| NASPERS LTD | 7.95 |
| TAIWAN SEMICONDUCTOR MANUFACTURING CO LTD | 6.82 |
| TENCENT HOLDINGS LTD | 5.21 |
| LUKOIL PJSC | 4.83 |
| SBERBANK OF RUSSIA PJSC | 3.83 |
| CHINA MOBILE LTD | 3.72 |
| CHINASOFT INTERNATIONAL LTD | 3.34 |
| BRILLIANCE CHINA AUTOMOTIVE HOLDINGS LTD | 3.31 |
| ICICI BANK LTD | 2.97 |

Fund Measures (as of 7/31/2018)

| | |
|------------------------------------|--------|
| Price to Earnings (12-mo Trailing) | 12.58x |
| Price to Book | 1.62x |
| Price to Cash Flow | 6.85x |
| Dividend Yield | 2.24% |
| Standard Deviation (5 Yrs) | 17.50% |

Share Class Information (as of 7/31/2018) (For a full list of available share classes, please visit your local website)

| Share Class | Incept Date | at NAV | Fees | | | | Dividends | | Fund Identifiers | | |
|-------------|-------------|-----------|---------------|------|----------------|------------------|--------------|-----------|------------------|--|--|
| | | | Mgmt. Fee (%) | Freq | Last Paid Date | Last Paid Amount | Bloomberg ID | CUSIP | ISIN | | |
| A (acc) USD | 10/25/2005 | USD 18.23 | 1.60 | N/A | N/A | N/A | TEMBRAC LX | L4058X560 | LU0229945570 | | |
| B (acc) USD | 10/25/2005 | USD 15.47 | 1.60 | N/A | N/A | N/A | TEMBRBA LX | L4058X578 | LU0229945737 | | |
| C (acc) USD | 10/25/2005 | USD 16.92 | 1.60 | N/A | N/A | N/A | TEMBRCA LX | L4058Y212 | LU0229947279 | | |
| N (acc) USD | 10/25/2005 | USD 17.10 | 1.60 | N/A | N/A | N/A | TEMBRNA LX | L4058X586 | LU0229945810 | | |

Composition of Fund (as of 7/31/2018)

■ Templeton BRIC Fund ■ MSCI BRIC Index

| Geographic | % of Total |
|-------------------------|---------------|
| China | 43.41 / 62.22 |
| India | 14.96 / 17.95 |
| Brazil | 12.50 / 12.78 |
| Russia | 11.81 / 7.06 |
| Taiwan | 9.19 / 0.00 |
| South Africa | 7.95 / 0.00 |
| Cash & Cash Equivalents | 0.19 / 0.00 |

| Market Capitalization Breakdown in USD | % of Equity |
|--|-------------|
| <2.0 Billion | 5.40 |
| 2.0-5.0 Billion | 8.91 |
| 5.0-10.0 Billion | 11.18 |
| 10.0-25.0 Billion | 5.79 |
| 25.0-50.0 Billion | 14.22 |
| >50.0 Billion | 54.50 |

| Sector | % of Total |
|----------------------------|---------------|
| Information Technology | 30.92 / 27.18 |
| Financials | 23.22 / 23.73 |
| Consumer Discretionary | 17.90 / 8.20 |
| Energy | 13.32 / 11.31 |
| Telecommunication Services | 5.00 / 3.52 |
| Health Care | 4.25 / 3.18 |
| Materials | 3.56 / 6.39 |
| Industrials | 1.48 / 4.60 |
| Consumer Staples | 0.18 / 5.47 |
| Others | 0.00 / 6.42 |
| Cash & Cash Equivalents | 0.19 / 0.00 |

What Are the Risks

Because the Fund invests primarily in BRIC companies, which are located in, or operate in, developing market countries, it may experience greater volatility than a more geographically diversified fund. In addition, investments in developing markets involve heightened risks due to companies' smaller size, lesser liquidity and the lack of established legal, political, business and social frameworks to support securities markets in the countries in which they operate. Special risks are associated with foreign investing, including currency fluctuations, economic instability and political developments. The Fund is a non-diversified fund. It may invest a greater portion of its assets in the securities of one issuer than a diversified fund, which may result in greater fluctuation in the value of the Fund's shares. All investments in developing markets should be considered long-term investments that could experience significant price volatility in any given year. The Fund is designed for the aggressive portion of a well diversified portfolio. The Fund may be subject to a variety of risks in addition to those described herein. Please consult the Prospectus for a full discussion of these risks.

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